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E-File: October 28, 2009

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21 **UNITED STATES BANKRUPTCY COURT**
 22
DISTRICT OF NEVADA

23 In re:

24 THE RHODES COMPANIES, LLC, aka
 25 "Rhodes Homes," et al.¹
 26 Debtors.

27 Affects:

28 All Debtors
 29 Affects the following Debtor(s)

Case No.: BK-S-09-14814-LBR
 (Jointly Administered)

Chapter 11

HEARING

DATE: October 30, 2009
 TIME: 1:30 p.m.
 PLACE: Courtroom 1

1 The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc. (Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14867); and Elkhorn Investments, Inc. (Case No. 09-14868).

STATUS AND AGENDA FOR OCTOBER 30, 2009 HEARING

AT 1:30 P.M.

1. *Debtors' Omnibus Objection to Internal Revenue Service Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007* [Rhodes Docket No. 357]

Related Filings:

- A. *Notice of Hearing* on Docket No. 357 [Rhodes Docket No. 358]
- B. *Certificate of Service* for Docket Nos. 357 and 358 [Rhodes Docket No. 364]
- C. *Supplemental Certificate of Service* for Docket Nos. 357 and 358 [Rhodes Docket No. 365]
- D. *Response To Debtors' Omnibus Objection To IRS Claims* with Certificate of Service [Rhodes Docket No. 507]
- E. *Second Stipulation Between Internal Revenue Service and Debtors Continuing Debtors' Omnibus Objection to Internal Revenue Service Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007* [Rhodes Docket No. 357] [Rhodes Docket No. 523]
- F. *Order Continuing Debtors' Omnibus Objection to Internal Revenue Service Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007 and Approving Stipulation Thereon* (Docket No. 357) [Rhodes Docket No. 538]
- G. *Notice of Entry of Order* for Docket entry No. 538 [Rhodes Docket No. 540]
- H. *Certificate of Service* for Docket entry No. 540 [Rhodes Docket No. 543]
- I. *Third Stipulation Between Internal Revenue Service and Debtors Continuing Debtors' Omnibus Objection to Internal Revenue Service Claims Pursuant to Section 502(b) of the Bankruptcy Code, Bankruptcy Rules 3003 and 3007* [Docket No. 357] [Rhodes Docket No. 656]

STATUS: Pursuant to the stipulation filed with the Court on October 28, 2009, the parties have agreed to continue the matter to November 16, 2009 at 9:30 a.m. [Docket No. 656].

09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

1 A proposed form of the order approving the stipulation will be uploaded with the Court for
 2 review as soon as possible.

3 **2. Disclosure Statement for the Plan of Reorganization Pursuant to Chapter 11 of**
 4 ***the United States Bankruptcy Code for the Rhodes Companies, LLC, et al.* [Rhodes Docket**
 5 **No. 501]**

6 **Related Filings:**

7 A. *Chapter 11 Plan of Reorganization #1* [Rhodes Docket No. 502]
 8 B. *Notice of Hearing on Disclosure Statement for the Plan of Reorganization Pursuant*
 9 *to Chapter 11 of the United States Bankruptcy Code for the Rhodes Companies, LLC,*
 10 *et al.* [Rhodes Docket No. 504]
 11 C. *Certificate of Service* Filed by Nile Leatham for Docket Entries 501, 502, 503 and
 12 504 [Rhodes Docket No. 508]
 13 D. *Certificate of Service* Filed by Zachariah Larson for Docket Entries 501, 502, 503
 14 and 504 [Rhodes Docket No. 510]
 15 E. *Certificate of Service* Filed by Nile Leatham for Docket Entry 504 [Rhodes Docket
 16 No. 519]
 17 F. *Objection to Disclosure Statement and Sufficiency of Disclosure Statement for the*
 18 *Plan of Reorganization for the Rhodes Companies LLC Pursuant to Chapter 11 of*
 19 *the US Bankruptcy Code* [Rhodes Docket No. 617]
 20 G. *Notice of Filing of Verification of Publication in the Las Vegas Review Journal and*
 21 *the Las Vegas Sun* [Rhodes Docket No. 618]
 22 H. *Amended Chapter 11 Plan Number First Amended Plan* [Rhodes Docket No. 649]
 23 I. *First Amended Disclosure Statement for the First Amended Plan of Reorganization*
 24 *[Rhodes Docket No. 650]*
 25 J. *Amended Chapter 11 Plan Number (REDLINED First Amended)* [Rhodes Docket
 26 No. 651]
 27 K. *(REDLINED) First Amended Disclosure Statement for First Amended Plan of*
 28 *Reorganization* [Rhodes Docket No. 652]
 L. *Certificate of Service* for Docket entries 649, 650, 651 and 652 [Rhodes Docket No.
 653]
 M. *Reply of the First Lien Steering Committee to (1) Certain Issues Raised Sua Sponte*
 by the Bankruptcy Court with Respect to Sufficiency of Disclosure Statement and (II)
 Stanley Consultants, Inc.'s Objection to Sufficiency of Disclosure Statement [Rhodes

1 Docket No. 663]

2

3 N. *Certificate of Service* for Docket Entry No. 663 [Rhodes Docket No. 664]

4 **STATUS:** This matter will be going forward. This matter is contested based on
 5 the objection filed by Stanley Engineering.

6 **3. Motion of the First Lien Steering Committee for Entry of an Order (A)**
 7 **Approving the Adequacy of the First Lien Steering Committee's Disclosure Statement; (B)**
 8 **Approving Solicitation and Notice Materials With Respect to Confirmation of Plan of**
 9 **Reorganization; (C) Approving the Form of Various Ballots and Notices In Connection**
 10 **Therewith; and (D) Scheduling Certain Dates With Respect Thereto [Rhodes Docket No. 503]**

11 Related Filings:

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13 A. *Disclosure Statement for the Plan of Reorganization Pursuant to Chapter 11 of the*
 14 *United States Bankruptcy Code for the Rhodes Companies, LLC, et al.* [Rhodes
 15 Docket No. 501]

16 B. *Chapter 11 Plan of Reorganization #1* [Rhodes Docket No. 502]

17 C. *Notice of Hearing on Disclosure Statement for the Plan of Reorganization Pursuant*
 18 *to Chapter 11 of the United States Bankruptcy Code for the Rhodes Companies, LLC,*
 19 *et al.* [Rhodes Docket No. 504]

20 D. *Certificate of Service Filed by Nile Leatham for Docket Entries 501, 502, 503 and*
 21 *504* [Rhodes Docket No. 508]

22 E. *Certificate of Service Filed by Zachariah Larson for Docket Entries 501, 502, 503*
 23 *and 504* [Rhodes Docket No. 510]

24 F. *Certificate of Service Filed by Nile Leatham for Docket Entry 504* [Rhodes Docket
 25 No. 519]

26 G. *Objection to Disclosure Statement and Sufficiency of Disclosure Statement for the*
 27 *Plan of Reorganization for the Rhodes Companies LLC Pursuant to Chapter 11 of*
 28 *the US Bankruptcy Code* [Rhodes Docket No. 617]

29 H. *Notice of Filing of Verification of Publication in the Las Vegas Review Journal and*
 30 *the Las Vegas Sun* [Rhodes Docket No. 618]

31 I. *Amended Chapter 11 Plan Number First Amended Plan* [Rhodes Docket No. 649]

32 J. *First Amended Disclosure Statement for the First Amended Plan of Reorganization*
 33 *[Rhodes Docket No. 650]*

1 K. *Amended Chapter 11 Plan Number (REDLINED First Amended)* [Rhodes Docket
1 No. 651]

2 L. *(REDLINED) First Amended Disclosure Statement for First Amended Plan of*
2 *Reorganization* [Rhodes Docket No. 652]

3 M. *Certificate of Service* for Docket entries 649, 650, 651 and 652 [Rhodes Docket No.
4 653]

5 N. *Reply of the First Lien Steering Committee to (1) Certain Issues Raised Sua Sponte*
6 *by the Bankruptcy Court with Respect to Sufficiency of Disclosure Statement and (II)*
7 *Stanley Consultants, Inc.'s Objection to Sufficiency of Disclosure Statement* [Rhodes
Docket No. 663]

8 O. *Certificate of Service* for Docket Entry No. 663 [Rhodes Docket No. 664]

9

10 STATUS: This matter is contested based on the objection filed by Stanley
10 Engineering. This matter will be going forward.

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12 **4. *Objection to Ford Motor Credit's Claim Pursuant to Section 502(b) of the***
12 ***Bankruptcy Code, Bankruptcy Rules 3003 and 3007 (Non-Debtor Claim)* [Rhodes Docket No.**
13 **513]**

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15 Related Filings:

16 A. *Notice of Hearing* for Docket No. 513 [Rhodes Docket No. 514]

17 B. Hearing Scheduled/Rescheduled. Hearing scheduled 10/30/2009 at 01:30 PM at LBR-
17 Courtroom 1, Foley Federal Bldg.. (Related document(s) [513](#) Objection filed by
18 Debtor THE RHODES COMPANIES, LLC) (khc) (Entered: 09/30/2009) [Rhodes
19 Docket No. 520]

20 C. *Certificate of Service* for Docket Entries 513 and 514 [Rhodes Docket No. 530]

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22 STATUS: This matter will be going forward. No responses have been received.

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23 **5. *First Omnibus Objection to Claims Pursuant to Section 502(b) of the***
23 ***Bankruptcy Code, Bankruptcy Rules 3003 and 3007 (Paid Claims)* [Rhodes Docket No. 515]**

24

25 Related Filings:

26 A. *Notice of Hearing* for Docket No. 515 [Rhodes Docket No. 516]

27 B. *Certificate of Service* for Docket Entries 515 and 516 [Rhodes Docket No. 528]

28 C. *Notice of Withdrawal of Objection Filed By the Debtors to Signs West, Inc.'s Proofs*
28 *of Claim* [Docket No. 515] [Rhodes Docket No. 558]

1 D. Hearing Scheduled/Rescheduled. Hearing scheduled 10/30/2009 at 01:30 PM at LBR-
2 Courtroom 1, Foley Federal Bldg.. (Related document(s) [515](#) Objection filed by
3 Debtor THE RHODES COMPANIES, LLC) (jmg) (Entered: 10/09/2009) [Rhodes
4 Docket No. 559]

5 E. *Certificate of Service* for Docket Entry 558 [Rhodes Docket No. 647]

6 F. *Supplemental Certificate of Service* for Docket Entry 558 [Rhodes Docket No. 648]

7 **STATUS:** This matter will be going forward except as to Signs West, which has
8 voluntarily withdrawn its claims.

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2 **6. Second Omnibus Objection to Claims Pursuant to Section 502(b) of the**
3 **Bankruptcy Code, Bankruptcy Rules 3003 and 3007 (Paid Claims) [Rhodes Docket No. 517]**

4 Related Filings:

5 A. *Notice of Hearing* for Docket No. 517 [Rhodes Docket No. 518]
6 B. Hearing Scheduled/Rescheduled. Hearing scheduled 10/30/2009 at 01:30 PM at LBR-
7 Courtroom 1, Foley Federal Bldg.. (Related document(s) [517](#) Objection filed by
8 Debtor THE RHODES COMPANIES, LLC) (khc) (Entered: 09/30/2009) [Rhodes
Docket No. 522]
9 C. *Certificate of Service* for Docket Entries 517 and 518 [Rhodes Docket No. 529]

10 **STATUS:** This matter will be going forward. No responses have been received.

12 Dated: October 28, 2009

LARSON & STEPHENS

14 /s/Zachariah Larson
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17 -and -

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